



# AMERICAN TAX & FINANCIAL SERVICES LLC

## Client Testimonials

- *"A smart and wise advisor. Frank explains what you have questions about pertaining to taxes and investing...BEST services I have ever had."*  
–Don and Joyce Branson
- *"Ed's a great guy and is very trustworthy. We've known Ed for some time now and trust as well as value his opinions about our finances. His honesty keeps us coming back."* –Mike & Heather Peralta
- *"The performance of our accounts has been outstanding. Frank is very bright, knowledgeable, and capable of interpreting for the lazy person. I also trust him implicitly."* –Eric and Sharon Pederson
- *"Ed is very good at his job; my wife and I are very comfortable with him."*  
–Robert G. Walker III
- *"Frank Calise was recommended by several co-workers. We have found Frank and his team to be everything they promised – friendly, accommodating, and knowledgeable. We would not hesitate to recommend American Tax and Financial Services to anyone."* –Melody & Charles Logan
- *"Ed and his staff offer friendly, prompt, personal service."* –Tony Mendoza
- *"What I like best about American Tax and Financial Services is the friendly and courteous attitude of all staff members. I always feel as if I am Frank's main concern when I am speaking with him."* –Lucinda McBride
- *"Ed is very supportive, helpful, and responsive to my questions and needs."*  
–Nancy Serenbetz
- *"Your services are excellent and your personnel are extremely knowledgeable. Our novice-level investment skills benefit from our regular meetings with your advisors."* –Al & Kim Kopak
- *"Ed is very articulate and explains things in laymen's terms. I like the fact that he never says negative things about other people/companies. Ed is friendly, efficient, knowledgeable, and helpful. I trust Ed."* –Marcia Kithcart